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An Equilateral Triangle of Side > n Cannot be Covered by $n^2 + 1$ Unit Equilateral Triangles Homothetic to it

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Abstract. John Conway and Alexander Soifer showed that an equilateral triangle T of side slightly longer than n can be covered by $n^2 + 2$ unit equilateral triangles. They also conjectured that it is impossible to cover T with $n^2 + 1$ unit equilateral triangles, no matter how close the side of T is to n.

While the Conway–Soifer conjecture remains open, we prove an important case where the sides of the triangles used for covering are parallel to the sides of T (e.g., \triangle and ∇). That is, we show that if all unit equilateral triangles are required to be homothetic to T, then the minimum number of unit equilateral triangles that can cover T of side slightly longer than n is exactly $n^2 + 2$.

Our proof generalizes to covering T by (not necessarily equilateral) triangles of base one parallel to the x-axis and height equal to that of a unit equilateral triangle. Using our method, we also determine the largest side length n+1/(n+1) (resp. n+1/n) of T such that the equilateral triangle T can be covered by n^2+2 (respectively n^2+3) unit equilateral triangles homothetic to T.

1. INTRODUCTION. John Conway and Alexander Soifer showed that $n^2 + 2$ unit equilateral triangles can cover an equilateral triangle T of side > n by providing two coverings (Figures 1 and 2) [1, 2]. Their paper was famously short as an attempt to set the world record for the shortest math paper ever; see [3] for the full story by the second author. We provide a detailed explanation of their constructions in Section 2.

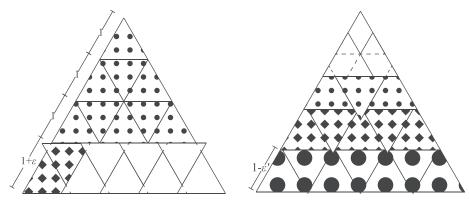


Figure 1. Covering of *T* by Conway.

Figure 2. Covering of *T* by Soifer.

Theorem 1 (Conway and Soifer [1,2]). $n^2 + 2$ unit equilateral triangles can cover an equilateral triangle T of side $n + \varepsilon$ for a sufficiently small $\varepsilon > 0$.

In the same work, they also conjectured that $n^2 + 1$ unit equilateral triangles cannot cover any equilateral triangle T of side > n [2].

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Conjecture 2 (Conway and Soifer [1]). $n^2 + 1$ unit equilateral triangles cannot cover an equilateral triangle T of side $n + \varepsilon$ for any $\varepsilon > 0$.

To get a feeling for Conjecture 2, we follow [4] and prove the case n=2. That is, we need at least six unit equilateral triangles to cover an equilateral triangle T of side > 2. Take the six points consisting of the vertices of T and their midpoints as in (a) of Figure 3. Then, we need at least six triangles to cover T since each unit equilateral triangle can cover at most one point. The constructions by Conway and Soifer, as in (b) and (c) of Figure 3, show how to cover T with six triangles.

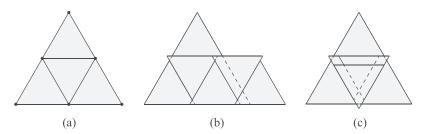


Figure 3. Proof of Conjecture 2 for the case n = 2.

Dmytro Karabash and Soifer showed that for every *non-equilateral* triangle T, n^2+1 triangles similar to T and with the ratio of linear sizes $1:(n+\varepsilon)$ can cover T [5]. So the "equilaterality" of T is essential for Conjecture 2 to be true [1, 3]. Also, Karabash and Soifer generalized Theorem 1 and showed that a $trigon^1$ made of n unit equilateral triangles can be covered by n+2 triangles of side $1-\varepsilon$ [5]. A similar problem of covering a square of side $n+\varepsilon$ with unit squares has also been extensively studied [6–11]. Still, to the best of the authors' knowledge, the original Conjecture 2 raised by Conway and Soifer hasn't been addressed directly in the literature.

Observe that in the constructions of Conway and Soifer (Figures 1 and 2), all unit triangles are homothetic (\triangle or ∇) to T. The generalized covering of trigons by Karabash and Soifer [5] only uses triangles homothetic to T as well. Motivated by this, we show the following.

Theorem 3. If T is an equilateral triangle of side > n, then $n^2 + 1$ unit equilateral triangles homothetic to T cannot cover T.

Note that Theorem 3 does not solve Conjecture 2, as Theorem 3 restricts the rotation of unit equilateral triangles (\triangle or ∇) while Conjecture 2 allows arbitrary rotations. Still, our theorem generalizes to triangles with a side parallel to the *x*-axis which may not be equilateral (Theorem 5).

Definition 4. An H-triangle (a shorthand notation for a horizontal triangle) is a triangle with one side parallel to the x-axis. For any H-triangle T, its base is the length of the side l parallel to the x-axis, and its height is the distance between l and the vertex of T which is not on l.

Theorem 5. Let X be any union of n H-triangles of base b and height h with disjoint interiors. Then X cannot be covered by n+1 H-triangles of base less than b and height less than h.

Note that in Theorem 5, the H-triangles are not necessarily congruent or similar to each other. To recover Theorem 3 from Theorem 5, assume that an equilateral

¹A connected shape formed by unit equilateral triangles with matching edges.

H-triangle T of side > n can be covered by $n^2 + 1$ unit equilateral H-triangles. Shrink the covering so that T has sides exactly n and the small triangles have sides < 1. Then we get a contradiction by Theorem 5 as T is a union of n^2 unit equilateral H-triangles with disjoint interiors.

As the coverings of T by Conway and Soifer (Figures 1 and 2) and the coverings of trigons by Karabash and Soifer only use H-triangles, we determine the exact minimum number of unit equilateral H-triangles required for covering T.

Corollary 6. The minimum number of unit equilateral H-triangles required to cover an equilateral H-triangle of side $n + \varepsilon$ with a sufficiently small $\varepsilon > 0$ is $n^2 + 2$.

Also, the minimum number of unit equilateral H-triangles required to cover a trigon made of n equilateral H-triangles of side $1 + \varepsilon$ with a sufficiently small $\varepsilon > 0$ is n + 2.

We can ask for the maximum possible $\varepsilon > 0$ such that the equilateral triangle T of side $n + \varepsilon$ can be covered by $n^2 + 2$ unit triangles. From area considerations, we get $(n + \varepsilon)^2 \ge n^2 + 2$ and the trivial upper bound $\varepsilon \le \sqrt{n^2 + 2} - n = 1/n - 1/(2n^3) + O(1/n^5)$. If we require all triangles to be H-triangles, then our method can be used to determine the exact maximum value of ε .

Theorem 7. The largest value of $\varepsilon > 0$ such that the equilateral H-triangle T of side $n + \varepsilon$ can be covered by $n^2 + 2$ equilateral H-triangles is $\varepsilon = 1/(n+1)$.

This maximum value $\varepsilon = 1/(n+1)$ is achieved by the first construction of Conway and Soifer [1] (Figure 1); see Section 2. We also consider the same question with $n^2 + 3$ triangles and obtain the following result.

Theorem 8. The largest value of $\varepsilon > 0$ such that the equilateral H-triangle T of side $n + \varepsilon$ can be covered by $n^2 + 3$ equilateral H-triangles is $\varepsilon = 1/n$.

The proof of Theorems 5, 7, and 8 are based on analyzing specific properties of an abelian group \mathcal{T} (Definition 12) of functions from [0,1) to \mathbb{R} . To the best of the authors' knowledge, such a method is entirely new for understanding covering problems.

2. A DESCRIPTION OF TWO COVERINGS BY CONWAY AND SOIFER. Before proving the main theorems (Theorems 5, 7, and 8) we describe the constructions of Conway and Soifer (Figures 1 and 2) in detail that prove Theorem 1. Readers interested in the main proofs of the paper can jump right to Section 3.

In Figure 1, we first cover the upper part of T which is an equilateral triangle of side length n-1 with $(n-1)^2$ triangles (filled with small circles). The remaining part is a trapezoid of side lengths $1+\varepsilon$, $n+\varepsilon$, $1+\varepsilon$, and n-1. Now interleave 2n-1 triangles from the right to cover the trapezoid (white triangles). We can check that the remaining part is a parallelogram of side lengths $1+\varepsilon$ and $n\varepsilon$, subtracted by a small equilateral triangle of length ε on the right-upper corner. This parallelogram can be covered with two triangles if $\varepsilon \leq 1/(n+1)$ (filled with rhombi). The picture depicts the maximum case $\varepsilon = 1/(n+1)$ for n=4.

In Figure 2, we cover the large triangle T from the bottom. We first cover the bottommost layer with n upward triangles and n-1 downward triangles, with each triangle misaligned from neighboring triangles by $\varepsilon' = \varepsilon/(n-1)$ (filled with large circles). The covered trapezoid has side lengths

$$1 - \varepsilon', n + (n - 1)\varepsilon' = n + \varepsilon, 1 - \varepsilon', n - 1 + n\varepsilon'$$

with small "bumps" of length ε' from triangles directing upwards. We then stack the next bottommost layer (filled with rhombi) with n-1 upward triangles and n-2

downward triangles misaligned by ε'' . To cover the upper side of the large-circle-patterned trapezoid tightly, our new ε'' should satisfy

$$(n-1) + (n-2)\varepsilon'' = (n-1) + n\varepsilon'$$

hence $\varepsilon'' = n\varepsilon'/(n-2)$. We continue this until we stack the total of (n-1) layers, where the topmost layer (filled with small circles) consists of two upward triangles and one downward triangle with deviation

$$\frac{n}{n-2}\frac{n-1}{n-3}\frac{n-2}{n-4}\cdots\frac{3}{1}\varepsilon' = \frac{n(n-1)}{2}\varepsilon' = \frac{n}{2}\varepsilon.$$

The remaining part of the triangle can be covered with three triangles of unit lengths (white triangles) if $1 + 2 \cdot \frac{n}{2} \varepsilon \le 3/2$, or equivalently, if $\varepsilon \le 1/(2n)$. The figure depicts the maximal case $\varepsilon = 1/(2n)$ for n = 4.

3. PROOF OF THEOREM 5. We now prove Theorem 5. By rescaling the coordinates, we can assume that both the base b and the height h are equal to 1 without loss of generality. We will use the following notion frequently.

Definition 9. For every H-triangle T, define its y-coordinate y_T as the y-coordinate of the horizontal side of T.

For every *H*-triangle *T*, we define a function $f_T : [0, 1) \to \mathbb{R}$ that will be the main ingredient for our proof.

Definition 10. For every H-triangle T and $t \in \mathbb{R}$, define $\tilde{f}_T(t)$ as the length of the segment of the line y = t covered by T unless $t = y_T$ and the line contains the base. For $t = y_T$, choose the value of $\tilde{f}_T(y_T)$ so that \tilde{f}_T is right-continuous: the base of T if T is pointed upwards, and 0 if T is pointed downwards. Define $f_T:[0,1) \to \mathbb{R}$ as the function $f_T(t) = \sum_{n \in \mathbb{Z}} \tilde{f}_T(t+n)$.

For any real number x, let $\{x\}$ be the value in [0, 1) equal to x modulo 1. If T is an H-triangle with base 1 and height 1, we can characterize all possibilities of f_T as the following.

Corollary 11. (See Figure 4). If an *H*-triangle *T* of base 1 and height 1 is pointed downwards, then $f_T(t) = \{t - y_T\}$, and if *T* is pointed upwards, then $f_T(t) = 1 - \{t - y_T\}$.

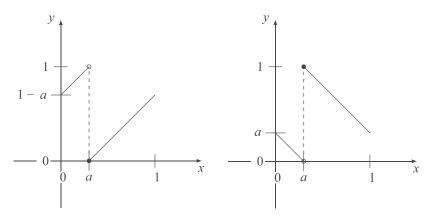


Figure 4. Graphs of $t \mapsto \{t - a\}$ and $t \mapsto 1 - \{t - a\}$ for a = 0.3.

We proceed with the proof of Theorem 5. Assume that the union X of n H-triangles S_1, S_2, \ldots, S_n with base 1, height 1, and disjoint interiors can be covered by n + 1 H-triangles T'_0, T'_1, \ldots, T'_n of base and height < 1. For each T'_i , take an arbitrary H-triangle T_i of base 1 and height 1 so that T_i contains T'_i .

Define $\tilde{g}: \mathbb{R} \to \mathbb{R}$ as the function $\tilde{g} = \sum_{i=0}^n \tilde{f}_{T_i} - \sum_{j=1}^n \tilde{f}_{S_j}$. Take any t different from the y-coordinates y_{T_i} and y_{S_j} of the triangles. As the triangles T_0, T_1, \ldots, T_n cover the union X of disjoint triangles S_1, S_2, \ldots, S_n , the total length of the portion of the line y = t covered by T_i 's is at least the total length of the parts of the line y = t covered by S_j 's. Thus, we have $\tilde{g}(t) \geq 0$. As \tilde{g} is right-continuous, by sending the right limit, we have $\tilde{g}(t) \geq 0$ for every $t \in \mathbb{R}$, including the case where t is equal to the y-coordinate of some triangle.

Define $g:[0,1) \to \mathbb{R}$ as $g = \sum_{i=0}^n f_{T_i} - \sum_{j=1}^n f_{S_j}$ so that we have $g(t) = \sum_{n \in \mathbb{Z}} \tilde{g}(t+n)$. Then, consequently, we have $g(t) \geq 0$ for every $t \in [0,1)$. It turns out that this is sufficient to derive a contradiction.

The following group is the key to our proofs.

Definition 12. Define \mathcal{T} as the abelian group generated by all functions $t \mapsto \{t - a\}$ and $t \mapsto 1 - \{t - a\}$ with $a \in [0, 1)$.

In other words, \mathcal{T} is the set of all functions from [0, 1) to \mathbb{R} that can be expressed as a finite addition and subtraction of functions of form $t \mapsto \{t - a\}$ or $t \mapsto 1 - \{t - a\}$ with arbitrary $a \in [0, 1)$. Then $g \in \mathcal{T}$ by Corollary 11.

We now examine the properties of $g \in \mathcal{T}$.

Definition 13. Denote the integral of any integrable function $f:[0,1)\to\mathbb{R}$ over the whole [0,1) as simply $\int f$.

Lemma 14. Any function $f:[0,1) \to \mathbb{R}$ in \mathcal{T} has the following properties.

- 1. f is right-continuous.
- 2. f is differentiable everywhere except for a finite number of points, and the derivative is always equal to a fixed constant $a \in \mathbb{Z}$.
- 3. For all $s, t \in [0, 1)$, the value f(t) f(s) is equal to a(t s) modulo 1.
- 4. The integral $\int f$ is equal to b/2 for some $b \in \mathbb{Z}$ where b-a is divisible by 2.

Proof. Check that all the claimed properties are closed under addition and negation. Then, check that the functions $t \mapsto \{t - c\}$ and $t \mapsto 1 - \{t - c\}$ with $c \in [0, 1)$ satisfy the claimed properties.

We observed that $g \in \mathcal{T}$ and $g(t) \ge 0$ for every $t \in [0, 1)$. Also, for any H-triangle T of base 1 and height 1, we have $\int f_T = 1/2$, so we also have $\int g = 1/2$ by the definition $g = \sum_{i=0}^n f_{T_i} - \sum_{j=1}^n f_{S_j}$. We now use the following lemma.

Lemma 15. Let $f:[0,1) \to \mathbb{R}$ be any function in \mathcal{T} such that $\int f = 1/2$ and $f(t) \geq 0$ for every $t \in [0,1)$. Then there is a positive odd integer a and some $c \in [0,1)$ such that f is either $f(t) = \{at + c\}$ or $f(t) = 1 - \{at + c\}$.

Proof. By Lemma 14, there is some odd number $a \in \mathbb{Z}$ such that f'(t) = a for all t except for a finite number of values. Let f(0) = c, then by Lemma 14 again, we have f(t) equal to at + c modulo 1 for all $t \in [0, 1)$. Let $g : [0, 1) \to \mathbb{R}$ be the function $g(t) = \{at + c\}$. Then, for every $t \in [0, 1)$, as the value f(t) is nonnegative and equal to at + c modulo 1, we have $f(t) \ge g(t) \ge 0$. But note that the integral $\int g$ is exactly equal to 1/2 (see Figure 5). So f and g should be equal almost everywhere. As f

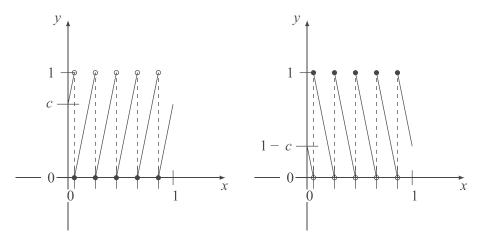


Figure 5. Graphs of $t \mapsto \{at + c\}$ and $t \mapsto 1 - \{at + c\}$ for a = 5 and c = 0.7.

is right-continuous by Lemma 14, f(t) should be equal to the right limit $g(t+) = \lim_{u \to t+} g(u)$ of g. If a > 0, then g is right-continuous, so $f(t) = g(t) = \{at + c\}$. If a < 0, then the right limit of g is $1 - \{-at + \{-c\}\}$ (this is the value in (0, 1] equal to at + c modulo 1).

We now finish the proof of Theorem 5. By Lemma 15, the discontinuities of $g = \sum_{i=0}^{n} f_{T_i} - \sum_{j=1}^{n} f_{S_j}$ have to be equidistributed in [0, 1) with a gap of 1/a for some positive odd number a. But each T_i can be taken arbitrarily as long as it contains the smaller triangle T_i' of side < 1. So take each T_i so that the y-coordinates $y_{T_0}, y_{T_1}, \ldots, y_{T_n}$ are nonzero and different from $y_{S_1}, y_{S_2}, \ldots, y_{S_n}$ modulo 1. Also, we can wiggle T_1 a bit to make $y_{T_1} - y_{T_0}$ an irrational number. Then g has discontinuities at $\{y_{T_0}\}, \{y_{T_1}\}, \ldots, \{y_{T_n}\} \in [0, 1)$, and two of them have an irrational gap. This gives contradiction and finishes the proof.

4. PROOF OF THEOREMS 7 AND 8. Using the group \mathcal{T} in Definition 12 was the key idea of the proof of Theorem 5. We use the same idea to determine the maximum $\varepsilon > 0$ such that the equilateral H-triangle T of side $n + \varepsilon$ can be covered by $n^2 + 2$ or $n^2 + 3$ unit equilateral H-triangle respectively (Theorems 7 and 8).

We first construct the optimal coverings. The analysis in Section 2 shows that Figure 1 is a covering of T with $n^2 + 2$ H-triangles for $\varepsilon = 1/(n+1)$. It can be modified to coverings of T with $n^2 + 3$ unit H-triangles for $\varepsilon = 1/n$ as well (Figure 6).

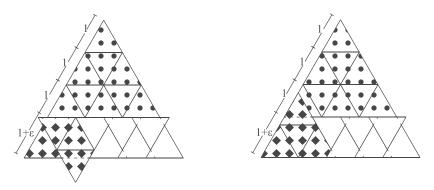


Figure 6. Two coverings of a equilateral H-triangle of length n + 1/n with $n^2 + 3$ unit triangles (n = 4).

In the last row of Figure 1, replace any three adjacent triangles with an equilateral H-triangle of side 2 made out of four unit equilateral H-triangles.

Before proceeding further, we prove a corollary of Lemma 15 to use.

Corollary 16. If $g, h \in \mathcal{T}$ and there is some $\delta > 0$ such that $g(t) + \delta \leq h(t)$ for all $t \in [0, 1)$, then $\int g + 1 \leq \int h$.

Proof. Let $f = h - g \in \mathcal{T}$. As $\delta \leq f(t)$ for all $t \in [0, 1)$, we have $0 < \int f$. Because $\int f$ is always a half-integer, the only possible case where $\int f < 1$ is when $\int f = 1/2$. But by Lemma 15, such an f(t) cannot satisfy $\delta \leq f(t)$ for all $t \in [0, 1)$, which leads to a contradiction. So we have $1 \leq \int f$.

We now show that if $\varepsilon > 1/(n+1)$ (resp. $\varepsilon > 1/n$), then it is impossible to cover T with $n^2 + 2$ (resp. $n^2 + 3$) unit equilateral H-triangles. Assume by contradiction that a covering with $N = n^2 + 2$ or $n^2 + 3$ unit equilateral H-triangles S_1, S_2, \ldots, S_N exists. Stretch the covering vertically by a factor of $2/\sqrt{3}$ so that each S_i has base and height 1, and T has base and height $n + \varepsilon$. In this way, each function f_{S_i} satisfies the condition of Corollary 11. Without loss of generality, assume that the bottom side of T is the x-axis so that $y_T = 0$. Let $f_S = \sum_{i=1}^N f_{S_i}$. We will derive a contradiction from $f_T \le f_S$.

Define T_0 as the equilateral H-triangle of side n with $y_{T_0}=0$ pointed upwards, sharing the leftmost vertex with T on the line y=0. Define $r=f_{T_0}+1$, then $r\in\mathcal{T}$, and we have $\int r=(n^2+2)/2$. Our strategy is to compare f_T and f_S using $r\in\mathcal{T}$ as a reference. Define $g=f_T-r$ and $h=f_S-r$, then we have $g\leq h\in\mathcal{T}$.

We now compute a lower bound of g. Note that T is obtained from T_0 by padding a parallelogram of base ε and height n (which is $(\sqrt{3}/2)n$ before stretching) to the right of T_0 and then putting a triangle of base and height ε on top of the parallelogram. So by comparing T with T_0 , we have

$$f_T(t) \ge f_{T_0}(t) + n\varepsilon + \max(0, \varepsilon - t)$$

where the equality holds for every $\varepsilon \leq 1$. So

$$g(t) \ge -(1 - n\varepsilon) + \max(0, \varepsilon - t)$$

by subtracting $r(t) = f_{T_0}(t) + 1$ from $f_T(t)$ (see Figure 7).

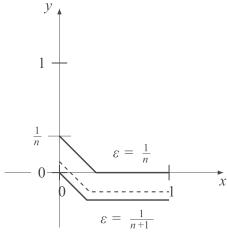


Figure 7. Graph of g(t) for values of ε between 1/(n+1) and 1/n (n=3). Bold lines are the graphs where $\varepsilon = 1/(n+1)$ or 1/n, and dashed line is the graph for a general ε in between.

If $N = n^2 + 2$ and $\varepsilon > 1/(n+1)$, then we have

$$h(t) \ge g(t) \ge -(1 - n\varepsilon) + \varepsilon - t = -t + ((n+1)\varepsilon - 1)$$

for all $0 \le t < 1$. So by Corollary 16 applied for the functions -t and h with $\delta = (n+1)\varepsilon - 1 > 0$, we have $1/2 \le \int h$, and this contradicts our assumption that $\int h = \int f_S - \int r = 0$. This proves Theorem 7.

If $N = n^2 + 3$ and $\varepsilon > 1/n$, then we have

$$h(t) \ge g(t) \ge n\varepsilon - 1$$

for all $0 \le t < 1$. By comparing 0 and h using Corollary 16 with $\delta = n\varepsilon - 1$, we have $1 \le \int h$, and this contradicts our assumption that $\int h = \int f_S - \int r = 1/2$. This proves Theorem 8.

5. CONCLUSION AND REMARKS. A conjecture by Conway and Soifer states that an equilateral triangle of side > n cannot be covered by $n^2 + 1$ unit equilateral triangles (Conjecture 2). We made partial progress toward their conjecture by showing that $n^2 + 1$ unit equilateral triangles with a side parallel to the x-axis (\triangle or ∇) cannot cover an equilateral triangle of side > n parallel to the x-axis (Theorem 3).

Our method analyzes an abelian group \mathcal{T} (Definition 12) of piecewise-linear functions. The method generalizes to triangles with a side parallel to the x-axis that may not necessarily be equilateral (Theorem 5). In particular, for any b, h > 0, a triangle of base > nb parallel to the x-axis and height > nh cannot be covered by $n^2 + 1$ triangles, each with a base b parallel to the x-axis and height h.

A natural strengthening of Conjecture 2 is to find the largest side of an equilateral triangle that can be covered by $n^2 + k$ unit equilateral triangles for $1 \le k \le 2n$.

Question 17. What is the largest side length of an equilateral triangle that can be covered by $n^2 + k$ unit equilateral triangles for $1 \le k \le 2n$?

Using the same method of analyzing the abelian group \mathcal{T} , we were able to answer the following variant of Question 17 with k = 2, 3 (Theorems 7 and 8).

Question 18. What is the answer to Question 17 if the unit equilateral triangles are required to have a side parallel to the x-axis?

The readers are encouraged to make further progress toward Question 18 with other values of k or the full Conjecture 2.

A "dual" version of Question 17 is to find the *minimum* side length of an equilateral triangle in which we can $pack n^2 - k$ unit equilateral triangles for $1 \le k \le 2n - 2$.

Question 19. What is the minimum side length of an equilateral triangle in which we can pack $n^2 - k$ unit equilateral triangles for $1 \le k \le 2n - 2$?

Note that a related problem of packing unit squares inside a square has been studied extensively.

Question 20. What is the minimum side length of a square in which we can pack $n^2 - k$ unit squares for $1 \le k \le 2n - 2$?

Erich Friedman [8] gives a comprehensive survey of known results on Question 20. Hiroshi Nagamochi [11] answered Question 20 for k = 1, 2 by showing that the minimum side length of a square in which $n^2 - 2$ or $n^2 - 1$ unit squares can be packed is exactly n, akin to Conjecture 2.

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